

FUND AGREEMENT FOR A NAMED FUND



The Findlay-Hancock County Community Foundation

INSTRUMENT OF TRANSFER

Creating the _____ Fund of the Foundation

THIS INSTRUMENT of _____, 20____, is to evidence the transfer and charitable contribution of certain property to The Findlay-Hancock County Community Foundation, an Ohio public benefit corporation referred to as *the Foundation*, and the terms, conditions, and purposes of the transfer.

1. Contribution. The undersigned Donor(s), _____ (and _____), has (have) irrevocably assigned and conveyed the property described in the attached Schedule A to the Foundation for its public charitable and educational purposes and administration in accordance with and subject to its Articles of Incorporation, Code of Regulations, and policies from time to time in effect, including its variance power.

2. Named Fund. The Schedule A property, all additions made as below provided, and all increments, proceeds, investments, and reinvestments of the same shall comprise a separate Fund of the Foundation with the name above indicated. Any individual or organization may add to the Fund by referring to it expressly in any assignment, conveyance, will, trust instrument, or other instrument of transfer covering the addition, or by oral direction.

3. Purposes; Acknowledgement. The Donor(s) request(s) that distributions attributable to the Fund be made in its name and for the following purposes of the Foundation _____ . The Foundation may include the name of the Fund and the name of the Donor(s) in its Annual Report.

4. Distributions. Distributions and expenditures may be made in accordance with the spending and other policies of the Foundation in effect from time to time, and on such other terms and conditions as in the judgment of its Board of Trustees shall be appropriate from time to time.

5. Management. The Foundation shall have exclusive control over the investment, reinvestment, and management of assets comprising the Fund. Donor(s) acknowledge(s) that the Foundation may change, add, or dismiss investment options and investment managers from time to time.

6. Fee. The Foundation shall be entitled to an annual fee for the administration of the Fund in accordance with the Foundation's fee policy in effect from time to time.

Executed by the Donor(s) and the Foundation and effective as of the date above indicated. The Foundation acknowledges receipt of the Schedule A property.

DONOR(S)

**THE FINDLAY-HANCOCK COUNTY
COMMUNITY FOUNDATION**

Signature

Name: _____

Printed Name

Title: _____

Signature

Printed Name

SCHEDULE A

The following described property has been transferred to The Findlay-Hancock County Community Foundation under the foregoing Instrument of Transfer: